

1 21 NCAC 34D .0302 is proposed for amendment as follows:

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3 Each preneed funeral establishment licensee shall file an annual report with the Board. The report shall include the  
4 following:

5 (1) the total number of standard and inflation-proof trust-funded and insurance-funded preneed funeral  
6 contracts maintained by the licensee;

7 (2) the number of contracts sold in the reporting period;

8 (3) the number of contracts which expired, including contracts performed, revoked and transferred, in  
9 the reporting period;

10 (4) the total year-end balance of all preneed trust accounts maintained at each financial institution;

11 (5) the total year-end balance of all insurance-funded preneed contracts written with each insurance  
12 company;

13 (6) for each preneed contract sold, whether the preneed contract is active, performed, cancelled, or  
14 lapsed; and

15 (7) for each active preneed contract, the current insurance policy value or trust account balance.

16 The annual report shall be ~~verified~~ certified as correct ~~before a notary public~~ by the location manager registered under  
17 G.S. 90-210.25(d)(2)a. or by a corporate officer of the preneed establishment licensee. The annual report shall be filed  
18 not later than March 31 each year by each firm holding a preneed establishment license at any time during the  
19 preceding year ending December 31.

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21 *History Note: Authority G.S. 90-210.69(a); 90-210.68(a);*

22 *Eff. May 1, 1993;*

23 *Amended Eff. September 1, 2009;*

24 *Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19,*  
25 *2017.*

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