

Contract to Share Individual Preneed Sales Licensees

North Carolina Board of Funeral Service

1033 Wade Avenue, Suite 108 Raleigh, NC 27605-1158

Per NCGS 90-210.67(a), “[p]reneed sales licensees may sell preneed funeral contracts, prearrangement insurance policies, and make funeral prearrangements for any number of licensed preneed funeral establishments that are wholly owned by or affiliated with, **through common ownership or contract**, the same entity” (emphasis added)

Per 21 NCAC 34D .0202(e), if a preneed sales licensee (“PNSL”) proposes to engage in preneed funeral planning activities on behalf of multiple, preneed funeral establishments (“PNFE”) that are not wholly owned by or affiliated with common ownership, the preneed sales licensee shall submit the following to the Board:

1. Date on which the PNSL will begin engaging in preneed funeral planning activities for multiple preneed funeral establishment licensee: _____

2. Date on which the preneed sales licensee will stop engaging in preneed funeral planning activities for multiple preneed funeral establishment licensees, if known: _____

3. Name and license number of the PNSL: _____

4. Name, address, and license number of PNFE No. 1: _____

5. Name, address, and license number of PNFE No. 2: _____

6. Name, address, and license number of PNFE No. 3: _____

7. Name, address, and license number of PNFE No. 4: _____

8. Name, address, and license number of PNFE No. 5: _____

By signing this form, each individual makes the following representations:

1. He or she consents to the PNSL selling preneed funeral contracts on behalf of each preneed funeral establishment identified above;
2. He or she acknowledges that the PNFE identified above is jointly responsible, along with the PNSL, shall comply with the Board's statutes and rules governing preneed funeral planning activities; and
3. He or she acknowledges that this agreement will remain in effect until such time as it is revoked in writing by any party.

Name of Preneed Sales Licensee

Name of PNFE No. 1 Licensed Manager

Signature of Preneed Sales Licensee

Signature of PNFE No. 1 Licensed Manager

Date

Date

Name of PNFE No. 2 Licensed Manager

Name of PNFE No. 3 Licensed Manager

Signature of PNFE No. 2 Licensed Manager

Signature of PNFE No. 3 Licensed Manager

Date

Date

Name of PNFE No. 4 Licensed Manager

Name of PNFE No. 5 Licensed Manager

Signature of PNFE No. 4 Licensed Manager

Signature of PNFE No. 5 Licensed Manager

Date

Date