

Model Form to Share Individual Preneed Sales Licensees

Pursuant to NCGS 90-210.67(a), “[p]reneed sales licensees may sell preneed funeral contracts, prearrangement insurance policies, and make funeral prearrangements for any number of licensed preneed funeral establishments that are wholly owned by or affiliated with, through common ownership or contract, the same entity...”

Any individual preneed sales licensee seeking to sell preneed funeral contracts for more than one preneed funeral establishment not otherwise affiliated through common ownership or a parent-subsiidiary business entity relationship should obtain the signatures of the licensed manager and at least one owner of every preneed funeral establishment at which the individual preneed sales licensee intends to engage in the practice of preneed funeral planning. Each preneed funeral establishment which is a party to this contract should retain, for inspection and examination by the Board’s Inspectors, a copy of this completed form. If any preneed funeral establishments are added or removed as those for which the individual preneed sales licensee will sell preneed funeral contracts, a new form should be obtained and copies retained by all new parties to this agreement. Attach additional sheets to this form if necessary.

By signing this form, each individual makes the following representations:

- 1) He or she is aware of and consents to the individual preneed sales licensee selling preneed funeral contracts on behalf of each preneed funeral establishment listed on this form and any additional sheets, as necessary;
- 2) He or she acknowledges that the preneed funeral establishment which he represents is still jointly responsible, along with the individual preneed sales licensee, for any violations of the Board’s laws and rules with respect to any preneed funeral contract executed on behalf of the same preneed funeral establishment; and
- 3) He or she acknowledges that this agreement will remain in effect until such time as it is revoked in writing by any party.

Beginning Date of Agreement to Share Individual Preneed Sales Licensee: _____

End Date of Agreement to Share Individual Preneed Sales Licensee: _____

Name and License # of Individual Preneed Sales Licensee: _____

Signature of Individual Preneed Sales Licensee

Name and Preneed Funeral Establishment Permit Number of Establishment #1: _____

Printed Name of Licensed Manager of
Establishment #1

Signature of Licensed Manager of
Establishment #1

Printed Name of Owner of
Establishment #1

Signature of Owner of
Establishment #1

Name and Preneed Funeral Establishment Permit Number of Establishment #2: _____

Printed Name of Licensed Manager of
Establishment #2

Signature of Licensed Manager of
Establishment #2

Printed Name of Owner of
Establishment #2

Signature of Owner of
Establishment #2

Name and Preneed Funeral Establishment Permit Number of Establishment #3: _____

Printed Name of Licensed Manager of
Establishment #3

Signature of Licensed Manager of
Establishment #3

Printed Name of Owner of
Establishment #3

Signature of Owner of
Establishment #3